



# Event Details

## PeopleSoft Strategic Sourcing

Event ID	Format	Type	Page
32110-0000008954	Sell	RFx	1
Event Round	Version		
1	1		
Event Name			
SWC #3012 IBM Passport Advantage Software			
Start Time		Finish Time	
07/01/2015 10:30:00 CDT		07/13/2015 14:00:00 CDT	

Event Currency: US Dollar  
Bids allowed in other currency: No

Bidder: PUBLIC EVENT DETAILS

Submit To: General Services  
312 ROSA L PARKS AVE  
3rd Floor  
NASHVILLE TN 37243  
United States  
Christopher Benson

Contact:  
Phone:  
Email: chris.benson@tn.gov

## Event Description

This event is to bid for a two (2) year contract with three (3) one year renewals for IBM Passport Advantage Software and Support.

Specifications and terms & conditions are attached.

READ THE ENTIRE BID, including the Event Details, Specifications, and Terms and Conditions and any other attachments.

The purpose of this Invitation to Bid Event is to establish a term contract to provide: The State of Tennessee products and/or services as described in the attached terms, conditions, specifications and price sheet.

A term contract means a contract in which a source or sources for supply are established for a specified period at an agreed upon price(s).

If the Review and bid on this event link included in the e-mail notification does not work, please go to <https://supplier.edison.tn.gov/psp/suprd/SUPPLIER/ERP/h/?tab=DEFAULT>

Click on the link that says Bid Opportunities and log in with your vendor ID and password.

NOTE: Need help with EDISON? Call the Edison HELP Desk at 866-376-0104 or 615-741-4357

Please do not wait until the last day to POST YOUR BID. The Edison system will sign you out after 30 minutes of inactivity. Your password expires EVERY 90 DAYS. It is the responsibility of the Edison User (bidder/vendor) to maintain their own profile information (Email address, phone numbers, address or contacts) and to continue to keep current by logging into the Supplier Portal and making changes as needed.  
Supplier Portal link: <https://supplier.edison.tennessee.gov/> (Maintain supplier information)

Central Procurement Office Website: <http://tn.gov/generalserv/cpo/>

The website is constantly being updated with information to assist the agencies and vendors; you are encouraged to check the website frequently.

## General Questions

Question	UOM	Best	Worst	Response
----------	-----	------	-------	----------

Please answer yes or no to the following. If "yes", describe using additional pages and attach to the Response including any relevant details:

(a) is the Respondent presently debarred, suspended, proposed for debarment, or voluntarily excluded from covered transactions by any federal or state department or agency;

(b) has the Respondent within the past three (3) years, been convicted of, or had a civil judgment rendered against the contracting party from commission of fraud, or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (federal, state, or local) transaction or grant under a public transaction; violation of federal or state antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;

(c) is the Respondent presently indicted or otherwise criminally or civilly charged by a government entity (federal, state, or local) with commission of any of the offenses detailed above; and

(d) has the Respondent within a three (3) year period preceding the contract had one or more public transactions (federal, state, or local) terminated for cause or default.

No



## Event Details (cont.)

### PeopleSoft Strategic Sourcing

Event ID	Format	Type	Page
32110-0000008954	Sell	RFx	2
Event Round	Version		
1	1		
Event Name	SWC #3012 IBM Passport Advantage Software		
Start Time	Finish Time		
07/01/2015 10:30:00 CDT	07/13/2015 14:00:00 CDT		

Event Currency: US Dollar

Bids allowed in other currency: No

Bidder: PUBLIC EVENT DETAILS

Submit To: General Services  
312 ROSA L PARKS AVE  
3rd Floor  
NASHVILLE TN 37243  
United States  
Christopher Benson

Contact: Christopher Benson

Phone:

Email: chris.benson@tn.gov

ReqYes Mandatory ResponseNo

#### Response Comments

Please enter the number of days that your bid offer will expire from the bid opening date:

Required: Yes Mandatory ResponseNo

0

#### Response Comments

Associated Terms:

#### Bid Offer Expiration

Enter the expiration date of your bid offer in the space provided on this Invitation to Bid. A minimum period of thirty (30) days from the bid closing date is requested. The state shall have sixty (60) days to accept the bid if a minimum period is not stated.

A link to the Central Procurement Office's surveying tool is included in the Event Attachments. We ask that you take a few short minutes to complete this survey. The purpose of this survey is to strengthen procurement processes of the Central Procurement Office (CPO) by capturing Vendor/Bidder assessments of, and actionable comments on, the process put in place by the Central Procurement Office. Your responses will remain anonymous, and will have no bearing or consideration in the awarding of this procurement.

Required: No Mandatory ResponseNo

#### Response Comments

Authorized Users: Local Governments, Private Non-Profit Institutions of Higher Education and Eligible Non-Profit Agencies

The purpose of this Invitation to Bid/Sourcing Event is to establish a source or sources of supply for all state agencies, local governmental units within the geographic limits of the State of Tennessee, any private nonprofit institution of higher education chartered in Tennessee, and any corporation which is exempted from taxation under 26 U.S.C. Section 501(c)(3) as amended and which contracts with the Department of Mental Health and Mental Retardation to provide services to the public (T.C.A. 33-2-401 et seq.). The resulting contract will be open to these governments unless a letter is attached to your bid, addressed to



## Event Details (cont.)

### PeopleSoft Strategic Sourcing

Support Strategy Searching			
Event ID	Format	Type	Page
32110-0000008954	Sell	RFx	3
Event Round	Version		
1	1		
Event Name			
SWC #3012 IBM Passport Advantage Software			
Start Time		Finish Time	
07/01/2015 10:30:00 CDT		07/13/2015 14:00:00 CDT	

**Event Currency:** US Dollar  
**Bids allowed in other currency:** No

**Bidder:** PUBLIC EVENT DETAILS

**Submit To:** General Services  
 312 ROSA L PARKS AVE  
 3rd Floor  
 NASHVILLE TN 37243  
 United States  
 Christopher Benson

**Contact:**  
**Phone:**  
**Email:** chris.benson@tn.gov

the Central Procurement Officer, requesting exemption to this allowance.

Purchases by local governmental units, private institutions of higher education, and authorized corporations are encouraged but are optional with those agencies, private institutions of higher education, and corporations.

Note: If "no", attach exemption request addressed to the Central Procurement Officer. Yes  
 Required: Yes Mandatory ResponseNo

#### Response Comments

Associated Terms:

#### **Purchases by Local Government and Authorized Non-Profit Agencies (SWC) - T500**

Authorized Users: Local Governments, Private Non-Profit Institutions of Higher Education and Eligible Non-Profit Agencies

The purpose of this Invitation to Bid/Sourcing Event is to establish a source or sources of supply for all state agencies, local governmental units within the geographic limits of the State of Tennessee, any private nonprofit institution of higher education chartered in Tennessee, and any corporation which is exempted from taxation under 26 U.S.C. Section 501(c) (3) as amended and which contracts with the Department of Mental Health and Mental Retardation to provide services to the public (T.C.A. 33-2-401 et seq.). The resulting contract will be open to these governments unless a letter is attached to your bid, addressed to the Chief Procurement Officer, requesting exemption to this allowance.

Purchases by local governmental units, private institutions of higher education, and authorized corporations are encouraged but are optional with those agencies, private institutions of higher education, and corporations.

Attach a copy of your completed evaluation model.  
 Required: Yes Mandatory ResponseNo

**A file attachment is required to satisfy this question.**  
**Your bid will need to be edited online to include attachment responses.**

#### Response Comments

I (we) agree to strictly abide by all the statutes and terms contained in the rules of the Department of General Services, Central Procurement Office, which are by reference made a part hereof, in addition to the special terms, conditions and specifications embodied in the invitation to bid.

IMPORTANT: By Selecting YES, the bidder certifies



## Event Details (cont.)

### PeopleSoft Strategic Sourcing

Event ID	Format	Type	Page
32110-0000008954	Sell	RFx	4
Event Round	Version		
1	1		
Event Name			
SWC #3012 IBM Passport Advantage Software			
Start Time	Finish Time		
07/01/2015 10:30:00 CDT	07/13/2015 14:00:00 CDT		

Event Currency: US Dollar  
Bids allowed in other currency: No

Bidder: PUBLIC EVENT DETAILS

Submit To: General Services  
312 ROSA L PARKS AVE  
3rd Floor  
NASHVILLE TN 37243  
United States  
Christopher Benson

Contact:  
Phone:  
Email: chris.benson@tn.gov

compliance with the above and further certifies that  
this bid is made without collusion or fraud. Yes  
Required: Yes Mandatory Response: Yes

#### Response Comments

The bidder shall indicate whether or not they plan to  
sub-contract

No: The bidder does not anticipate using a  
sub-contractor at this time and agrees to submit a  
request to subcontract during the contract period prior  
to using a subcontractor.

Yes: The bidder shall list the subcontractor(s).  
Attach list of additional subcontractors to the bid,  
please include the following for each.

List the Sub-Contractor's Name  
List the Sub-Contractor's Address  
List the Sub-Contractor's Contact Person  
List the Sub-Contractor's Phone Number  
Required: Yes Mandatory Response: No

#### Response Comments

Associated Terms:

#### **Subcontracting**

The Contractor shall not assign this Contract or enter into a subcontract for any of the goods or services provided  
under this Contract without obtaining the prior written approval of the Central Procurement Office. Notwithstanding  
any use of approved subcontractors, the Contractor shall be the prime contractor and shall be responsible for all  
work provided.

Please list the following information regarding your  
company's contract administrator.

List the Contract Administrator's Name

List the Contract Administrator's Address

List the Contract Administrator's Phone Number

List the Contract Administrator's Toll Free Phone  
Number

List the Contract Administrator's Pager or Cell Number

List the Contract Administrator's Email Address



## Event Details (cont.)

### PeopleSoft Strategic Sourcing

Event ID	Format	Type	Page
32110-0000008954	Sell	RFx	5
Event Round	Version		
1	1		
Event Name	SWC #3012 IBM Passport Advantage Software		
Start Time	Finish Time		
07/01/2015 10:30:00 CDT	07/13/2015 14:00:00 CDT		

Event Currency: US Dollar  
Bids allowed in other currency: No

Bidder: PUBLIC EVENT DETAILS

Submit To: General Services  
312 ROSA L PARKS AVE  
3rd Floor  
NASHVILLE TN 37243  
United States  
Christopher Benson

Contact:  
Phone:  
Email: chris.benson@tn.gov

List the Contract Administrator's Website  
Required: Yes Mandatory ResponseNo

#### Response Comments

Associated Terms:

#### Vendor Contract Administrator

The bidder shall list their company's Contract Administrator. The Contract Administrator shall be the contact person for all questions regarding the contract. Note: The bidder can attach a list of alternate personnel to contact to the bid.

Please complete the attached form, included with the Terms and Conditions document, and attach all pertinent documentation regarding your company's efforts to achieve diversity business participation. This information must be submitted with the bid document and monthly thereafter until a reasonable level of diversity business participation is achieved.

Confirm below that you have completed this attached form by choosing, "Yes."

Required: Yes Mandatory ResponseYes

Yes

#### Response Comments

Attach your IBM Premier Business Partner authorization letter or email as required in the specifications.

Required: Yes Mandatory ResponseNo

A file attachment is required to satisfy this question.  
Your bid will need to be edited online to include attachment responses.

#### Response Comments

Enter the discount percentage bid for new product purchases from the IBM Passport Advantage government price list. (Line 1 on the evaluation model) The State will apply this percentage throughout the term of the contract, to the prices contained in this then current price list of all items meeting the description(s) given above.

Bidders are to enter a single percentage to be applied to price list items as specified. The State does not allow multiple percentages for a bid factor. Note: enter the percentage as a decimal. Do not use a minus sign (-) or a plus sign (+).  
Examples:



## Event Details (cont.)

### PeopleSoft Strategic Sourcing

Event ID	Format	Type	Page
32110-0000008954	Sell	RFx	6
Event Round	Version		
1	1		
Event Name	SWC #3012 IBM Passport Advantage Software		
Start Time	Finish Time		
07/01/2015 10:30:00 CDT	07/13/2015 14:00:00 CDT		

Event Currency: US Dollar

Bids allowed in other currency: No

Bidder: PUBLIC EVENT DETAILS

Submit To: General Services  
312 ROSA L PARKS AVE  
3rd Floor  
NASHVILLE TN 37243  
United States  
Christopher Benson

Contact: Christopher Benson

Phone:   
Email: chris.benson@tn.gov

1) For a bid of -10% enter .90

2) For net cost bid enter 1.00

3) For a bid of 10%, enter 1.10

(The maximum number of decimal places allowed is 6)

All products and/or services falling within this category will be bid using this percentage and the bidder must include all costs associated with providing these products and/or services in the percentage. The State will pay no additional costs for the products and/or services falling within this category above the original purchase price.

0

Required: Yes Mandatory ResponseNo

#### Response Comments

How many days after receipt of purchase order will it take you to deliver this item?

0

Required: Yes Mandatory ResponseNo

#### Response Comments

Enter the discount percentage bid for annual software maintenance support purchases from the IBM Passport Advantage government price list (Line 1 on the evaluation model). The State will apply this percentage throughout the term of the contract, to the prices contained in this then current price list of all items meeting the description(s) given above.

Bidders are to enter a single percentage to be applied to price list items as specified. The State does not allow multiple percentages for a bid factor. Note: enter the percentage as a decimal. Do not use a minus sign (-) or a plus sign (+).

Examples:

1) For a bid of -10% enter .90

2) For net cost bid enter 1.00

3) For a bid of 10%, enter 1.10

(The maximum number of decimal places allowed is 6)

All products and/or services falling within this category will be bid using this percentage and the bidder must include all costs associated with providing these products and/or services in the percentage. The State will pay no additional costs for the products and/or services falling within this category above the original purchase price.

0

Required: Yes Mandatory ResponseNo



## Event Details (cont.)

### PeopleSoft Strategic Sourcing

Event ID	Format	Type	Page
32110-0000008954	Sell	RFx	7
Event Round	Version		
1	1		
Event Name	SWC #3012 IBM Passport Advantage Software		
Start Time	Finish Time		
07/01/2015 10:30:00 CDT	07/13/2015 14:00:00 CDT		

Event Currency: US Dollar

Bids allowed in other currency: No

Bidder: PUBLIC EVENT DETAILS

Submit To: General Services  
312 ROSA L PARKS AVE  
3rd Floor  
NASHVILLE TN 37243  
United States  
Christopher Benson

Contact: Christopher Benson

Phone:

Email: chris.benson@tn.gov

#### Response Comments

Please submit documentation that your company holds a sales certification for all 27 of the SVP Authorized Product groups. You are required to download your certification information from IBM's partner portal systems. Please contact your partner channel representative for instructions.

Required: Yes Mandatory ResponseNo

A file attachment is required to satisfy this question.

Your bid will need to be edited online to include attachment responses.

#### Response Comments



## Event Details (cont.)

### PeopleSoft Strategic Sourcing

Event ID	Format	Type	Page
32110-0000008954	Sell	RFx	8
Event Round	Version		
1	1		
Event Name			
SWC #3012 IBM Passport Advantage Software			
Start Time	Finish Time		
07/01/2015 10:30:00 CDT	07/13/2015 14:00:00 CDT		

Event Currency: US Dollar  
Bids allowed in other currency: No

Bidder: PUBLIC EVENT DETAILS

Submit To: General Services  
312 ROSA L PARKS AVE  
3rd Floor  
NASHVILLE TN 37243  
United States  
Christopher Benson

Contact:  
Phone:  
Email: chris.benson@tn.gov

### Line Details

Line: 1 Item ID: Line Qty: 40.00 UOM: Hour  
Required: Yes Reserve Price: No

Bid Qty: 40

Description: Vendor Installation Services, IBM Appliances, per hour

Question	UOM	Best	Worst	Response
What is the unit price of this item?		0		
Required: Yes Mandatory Response: No				

Response Comments

Line: 2 Item ID: Line Qty: 40.00 UOM: Hour  
Required: Yes Reserve Price: No

Bid Qty: 40

Description: Vendor Installation Services, All Other Software, per hour

Question	UOM	Best	Worst	Response
What is the unit price of this item?		0		
Required: Yes Mandatory Response: No				

Response Comments





## Event Details (cont.)

### PeopleSoft Strategic Sourcing

Event ID	Format	Type	Page
32110-0000008954	Sell	RFx	9
Event Round	Version		
1	1		
Event Name	SWC #3012 IBM Passport Advantage Software		
Start Time	Finish Time		
07/01/2015 10:30:00 CDT	07/13/2015 14:00:00 CDT		

Event Currency: US Dollar  
Bids allowed in other currency: No

**Bidder:** PUBLIC EVENT DETAILS

**Submit To:** General Services  
312 ROSA L PARKS AVE  
3rd Floor  
NASHVILLE TN 37243  
United States  
Christopher Benson

**Contact:**  
**Phone:**  
**Email:** chris.benson@tn.gov

### Bidder Information

<b>Firm Name:</b>		
<b>Name:</b>	<b>Signature:</b>	<b>Date:</b>
<b>Phone #:</b>	<b>Fax #:</b>	
<b>Street Address:</b>		
<b>City &amp; State:</b>	<b>Zip Code:</b>	
<b>Email:</b>		



## Event Details (cont.)

### PeopleSoft Strategic Sourcing

Event ID	Format	Type	Page
32110-0000008954	Sell	RFx	10
Event Round	Version		
1	1		
Event Name	SWC #3012 IBM Passport Advantage Software		
Start Time	Finish Time		
07/01/2015 10:30:00 CDT	07/13/2015 14:00:00 CDT		

**Event Currency:** US Dollar  
**Bids allowed in other currency:** No

**Bidder:** PUBLIC EVENT DETAILS

**Submit To:** General Services  
312 ROSA L PARKS AVE  
3rd Floor  
NASHVILLE TN 37243  
United States  
Christopher Benson

**Contact:**  
**Phone:**  
**Email:** chris.benson@tn.gov



## Event Details (cont.)

### PeopleSoft Strategic Sourcing

Event ID	Format	Type	Page
32110-0000008954	Sell	RFx	11
Event Round	Version		
1	1		
Event Name	SWC #3012 IBM Passport Advantage Software		
Start Time	Finish Time		
07/01/2015 10:30:00 CDT	07/13/2015 14:00:00 CDT		

Event Currency: US Dollar  
Bids allowed in other currency: No

**Bidder:** PUBLIC EVENT DETAILS

**Submit To:** General Services  
312 ROSA L PARKS AVE  
3rd Floor  
NASHVILLE TN 37243  
United States  
Christopher Benson

**Contact:**  
**Phone:**  
**Email:** chris.benson@tn.gov

## Appendix B - Terms & Conditions

1. The undersigned acknowledges that all submitted information and documentation will become the property of the state of Tennessee. The undersigned also affirms that the information given above is true, accurate, and includes pertinent information necessary to identify and explain the operation of this organization to the best of my knowledge and is in no way misleading.
2. Should any data change in the future, the Supplier agrees to immediately submit the correct information electronically through the state's Supplier Portal or the information will be submitted in writing and mailed to one of the following addresses:

If the supplier is actively bidding but has not yet been awarded a purchase order or contract, please submit changes to the following address:

Tennessee Department of General Services  
Purchasing Division  
3rd Floor Tennessee Tower  
Nashville, TN 37243

If the supplier is currently doing business with the state please submit changes to the following address:

Department of Finance and Administration

3. No person on the grounds of handicap or disability, age, race, color, religion, sex, national origin, or any other classification protected by Federal and/or Tennessee State constitutional and/or statutory law shall be excluded from participation in, or denied benefits of, or be otherwise subjected to discrimination in the performance of the Contract or in the employment practices of the Contractor. The Contractor shall, upon request, show proof of such non-discrimination, and shall post in conspicuous places, available to employees and applicants, notices of non-discrimination.
4. The undersigned acknowledges that all submitted information and documentation will become the property of the state of Tennessee. The undersigned also affirms that he/she is a legal citizen of the United States or Permanent Resident Alien and that the information given above is true, accurate, and includes pertinent information necessary to identify and explain the operation of this organization to the best of my knowledge and is in no way misleading.

Last Updated: 06/11/2009